



Filing ID #10027926

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John Shimkus
Status: Member
State/District: IL15

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 05/15/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
440 Spring Street, Collinsville/Madison, IL, US [RP] LOCATION: Collinsville/Madison, IL, US	JT	\$50,001 - \$100,000	Rental Property	\$5,001 - \$15,000	<input type="checkbox"/>
690 9th Street, SW, Washington, DC, US [RP] LOCATION: Washington, DC, US DESCRIPTION: Rent from 2nd home located in Washington, DC	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Flexible Premium Deferred Variable Annuity ⇒ Flexible Premium Deferred Variable Annuity [MF] DESCRIPTION: The mutual fund Allocation Portfolio is listed at Mod Aggressive Alloc		\$100,001 - \$250,000	Dividends	None	<input type="checkbox"/>
NW LGCAP [FN]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Putnam Health Services Trust [FN]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Thrivent Market Fund [FN]	JT	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
TroverPr Gr Stk Adv [FN]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Metro East Lutheran High School	Spouse Salary	\$9,000.00
Military Pension--DFAS	Military Pension	\$22,700.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA Federal Savings Bank, Lake Zurich, IL	March, 2011	Mortgage on 690 9th Street SW, Washington, DC	\$250,001 - \$500,000
DC	NelNet Student Loans	August, 2017	Student Loan for Dependent Child	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

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- Flexible Premium Deferred Variable Annuity

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Shimkus , 05/15/2019